

PUBLICATIONS ON RESIDENTIAL INFILL & RELATED **DEVELOPMENT ISSUES**

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Prepared by: California Department of Housing and **Community Development** Housing Policy Division

> Cathy E. Creswell, Deputy Director Linda M. Wheaton, Manager

> > Compiled by: Maggie Kauffman, MLIS

Department of Housing and Community Development



Arnold Schwarzenegger, Governor Sunne Wright McPeak, Secretary, Business, Transportation and Housing Matthew O. Franklin, Director, HCD





Selected California Libraries Contact List

California Department of Housing and Community Development Housing Resource Center - HCD/HRC 1800 Third Street, Rm. 430, Sacramento, CA 95814 (916) 322-9648; mkauffma@hcd.ca.gov

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UC Berkeley - Environmental Design Library Moffitt Library, 5th floor, UC Berkeley, 94720 (510) 642-4818; envi@library.berkeley.edu

UC Berkeley - Institute of Government Studies Library, 109 Moses, UC Berkeley, 94720 (510) 642-1472; http://www.lib.berkeley.edu/

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BARRIERS TO BETTER DEVELOPMENT / McMahon, Edward T. -- Burlington,

VT: Champlain Planning Press, 2001.

Planning Commissioners Journal - Number 42, (Spring) 2001

May be purchased at the World Wide Web:

http://www.plannersweb.com/store/pcjbacfr.html

Article includes seven key barriers to better development: 1. Inflexible local regulations -- 2. Outdated market perceptions -- 3. High development and process costs -- 4. Financing by formula -- 5. Proposing high density without amenity -- 6. Public infrastructure subsidies -- 7. Low expectations

BARRIERS TO USING URBAN INFILL DEVELOPMENT TO ACHIEVE

SMART GROWTH / Farris, J. Terrence – Washington, DC: Fannie Mae Foundation, 2001.

Housing Policy Debate, V. 12, Issue 1 (2001)

Available full text at the World Wide Web:

http://www.fanniemaefoundation.org/programs/hpd/v12i1-index.shtml

Farris examines 22 major cities over the past decade to show that they captured only 5.2 percent of total new metropolitan housing permits: 2.2 percent of single-family permits and 14.9 percent of multifamily permits. His analysis identifies the practical barriers to urban infill development, including land assembly and infrastructure costs, the cities' unwillingness to condemn, municipal social goals & regulatory policies, difficulty of finding developers with infill experience, complexities of public-private partnerships, excessive risks associated with building in untested markets, resistance from local residents, & stakeholder conflicts and political constraints.

BROWNFIELDS REDEVELOPMENT STRATEGIES (Chapter 3) in <u>Brownfields</u> Redevelopment: Programs and Strategies for Rehabilitating Contaminated Real <u>Estate</u> p. 141-162 / Dennison, Mark S -- Rockville, MD: Government Institutes, 1998.

Includes bibliographical references and index May be purchased via the World Wide Web:

http://www.brownfields.com/ArticlesBooks.htm

This new book is a comprehensive guide to the issues surrounding brownfields initiatives. It examines success stories of state and federal brownfields programs; legal implications; incentives available; and strategies available for these projects. Special features include checklists, cost estimates, features of individual programs and lists of resources. Chapters include: US EPA Brownfields Programs; State Brownfields Programs; Redevelopment Strategies; Financing Strategies; Assessment Pilots; and Case Studies.

Also: HD 257.5 D46 1998 - California State Library, General Reference

BUILDING AFFORDABLE HOUSING THROUGH INFILL DEVELOPMENT/

Southern California Association of Governments -- Los Angeles, CA: SCAG, 1998

Program sponsored by: U.S. Dept. of Housing & Urban Development (February 19, 1998: Community Center: Brea, CA)

Includes: <u>Infill in the Marketplace: Alternatives to Sprawl</u> / by Tom Sargent (On the Ground - Vol. 1, no. 1, Fall 1994)

http://www.sustainable.doe.gov/articles/infillalt.shtml

BUILDING LIVABLE COMMUNITIES: A Policy-Maker's Guide to Infill

Development / Center for Livable Communities [2ND edition] – Sacramento, CA: Local Government Commission, 2001.

Report funded by the U.S. Environmental Protection Agency.

Available for purchase at the World Wide Web:

http://www.lgc.org/bookstore/land_use/publications/infilldvlpmnt.html

The 48-page infill guidebook also includes a handy checklist for creating infill development and four full pages of useful bibliographical resources to help you find the best avenues for building more livable communities where you live, work, and play.

Also: HC 79 E5 B7 1995 - U.C. Berkeley, Environmental Design Library

CAPITAL IMPROVEMENTS TO APARTMENTS: Projections for States & Metro Areas / Goodman, John L. – Washington, D.C.: National Multi Housing Council, 2000.

"This research was supported in part by a grant from Fannie Mae" – Cover. Also available full text via the World Wide Web:

http://www.nmhc.org/Content/ServeFile.cfm?FileID=1220

Introduction: Renovating and improving existing housing is a means of raising the quality of the nation's housing stock in addition to building new housing. In established communities, upgrading existing structures is often the primary method of improving housing quality. - (p. 2)

CHANGING DEMOGRAPHY OF MULTIFAMILY RENTAL HOUSING /

Goodman, Jack – Washington, D.C.: National Multi Housing Council, 1999 Housing Policy Debate, V. 10, Issue 1 (p. 31-57)

Available full text via the World Wide Web:

http://www.fanniemaefoundation.org/programs/hpd/v10i1-index.shtml

Who exactly are those who "don't, can't, or won't" become homeowners, and how are they being served? Jack Goodman examines the current market for rental housing and finds that multifamily properties remain a key resource for meeting the housing needs of millions of Americans. He shows that multifamily rental housing serves three broad markets: those without the financial means to own, transient populations, and wealthy renters-by-choice who prefer luxury apartments. Goodman asserts that multifamily rental housing can help meet many social and political challenges-including maintaining housing affordability, fighting urban decay, and housing an aging population-by offering market flexibility.

COMEBACK CITIES: A Blueprint for Urban Neighborhood Revival / Grogan,

Paul, Proscio, Tony -- Boulder, CO: Westview Press, 2000.

Monograph includes bibliographical references.

Also available for purchase at the World Wide Web:

http://www.amazon.com/

The authors highlight four trends that explain the urban upswing affecting not just the South Bronx, but American cities in general: the growth of neighborhood nonprofit groups; the creation of new markets, including the willingness of retailers to move into old areas; falling crime rates; and "the unshackling of innercity life from the giant bureaucracies that once dictated everything that happened there -- in particular, the welfare system, public housing authorities, and public schools." / John J. Miller, Amazon.com Reviews (Dec. 2003)

Also: HT 175 G76 2000 - California State Library, General Reference

COMMENT ON KAREN DANIELSEN, ROBERT E. LANG AND WILLIAM FULTON'S RETRACTING SUBURBIA ... / Carliner, Michael S -- Washington,

DC: Fannie Mae Foundation, 1999.

Article includes bibliographical references.

Housing Policy Debate - Vol. 10, no. 3 (p.549-553)

Also available full text via the World Wide Web:

http://www.fanniemaefoundation.org/programs/hpd/pdf/hpd 1003 carliner.pdf

Abstract: The prescription that Danielsen, Land and Fulton propose includes regulatory changes to allow higher densities and requires consumers to choose to live in higher density housing. Most suburbanites are unwilling to swallow that pill.

COMMENT ON KAREN DANIELSEN, ROBERT E. LANG AND WILLIAM FULTON'S RETRACTING SUBURBIA ... / Easterbrook, Gregg -- Washington,

DC: Fannie Mae Foundation, 1999.

Article includes bibliographical references.

Housing Policy Debate - Vol. 10, no. 3 (p. 541-547)

Also available full text at the World Wide Web:

http://www.fanniemaefoundation.org/programs/hpd/pdf/hpd_1003_easterbrook.pdf Abstract: Hypocrisy abounds in the smart growth movement ... smart growth threatens to derail one of the key engines of the national economy: suburban sprawl. Despite its negative image, sprawl is efficient and reflects consumer preference.

CONTRA COSTA COUNTY: Smart growth or sprawl / Wheeler, Stephen M. /

Greenbelt Alliance -- San Francisco, CA: Greenbelt Alliance, 2003.

Greenbelt Alliance * The Newswire – Vol. 2, Issue 6, June 2003

Includes bibliographical references

Full 86 page report available via the World Wide Web:

http://www.greenbelt.org/resources/newswire/2003june/

Introduction: Contra Costa County has sometimes been known as "the Wild West of development" because of its free-wheeling approach to urban growth. New subdivisions, malls and office parks have spread rapidly across the landscape in ways that work against long-term livability or sustainability. But a growing number of citizens have come to realize that current patterns of suburban sprawl aren't inevitable. As a result new efforts are starting up to promote the alternative: smarter growth. - (p. 4).

CURRENT PREFERENCES AND FUTURE DEMAND FOR DENSER

RESIDENTIAL ENVIRONMENTS / Myers, Dowell; Gearin, Elizabeth. / Fannie Mae Foundation -- Washington, DC: Fannie Mae Foundation, 2001.

Article includes bibliographical references.

Housing Policy Debate - Vol. 12, no. 4 (p. 633-659)

Available full text via the World Wide Web:

http://www.fanniemaefoundation.org/programs/hpd/pdf/HPD 1204 myers.pdf

Developers concentrate on the suburban ideal home because that appears to be what most people want; but do some people say that's what they want because of their perception that it is what they should want, or their perception that only that housing type offers the range of amenities they want? And if more dense urban homes were produced, would people want them? Those are the questions this forum addresses. Myers and Gearin argue that the demand for centrally located town houses and condos is growing and exceeds the supply. They point to demographic changes-primarily the aging of the baby boomers-and to their own interpretation of various consumer surveys.

DEVELOPING INFILL HOUSING IN INNER-CITY NEIGHBORHOODS:

Opportunities and strategies / Suchman, Diane R -- Washington, DC: Urban Land Institute, 1997.

Includes bibliographical references

Available for purchase at the World Wide Web:

http://www.planning.org/bookservice/description.htm?BCODE=RDIH

Rebuilding in inner-city neighborhoods poses both opportunities and challenges—but can it be done profitably? This book gives both for-profit developers and public officials the tools and strategies they need to develop successful inner-city infill housing. Detailed examples illustrate innovative solutions to the challenges faced by inner-city developers. It offers detailed, hands-on information covering market analysis, mixed-income housing, and public and private approaches to financing.

Also: <u>HD 7293 S793 1997</u> - California State Library, General Reference

DEVELOPING INFILL HOUSING IN THE LOS ANGELES REGION / Urban

Land Institute -- Los Angeles, CA: ULI District Council Los Angeles, 2000 A Policy Forum by: The Urban Land Institute & U.S. Dept. of Housing & Urban Development (Sept. 13, 2000: Los Angeles, CA)

Also available full text at the World Wide Web:

http://www.uli-la.org/publications/item.php?id=14

Forum objectives: 1). Define and discuss barriers to developing market-rate infill housing in the metropolitan L.A. area; 2). Identify ways that developers and policy makers have overcome barriers; 3). Recommend plans to address those barriers.

DEVELOPING SUCCESSFUL INFILL HOUSING / Suchman. Diane R --

Washington, DC: Urban Land Institute, 2002

Monograph includes appendices & case studies.

Also available for purchase at the World Wide Web (see event & scroll down): http://planet.uli.org/Events/583504/583504 Info.htm

Learn how to develop profitable, market-rate infill housing in urban and inner-ring suburban areas. This new book explains how to find and take advantage of opportunities and overcome obstacles. Each stage of the development process is covered, including assessing the market, financing, assembling land, planning, design, the regulatory process, addressing community concerns, and marketing. Twelve case studies describe the development of flourishing multifamily, mixeduse, townhouse, adaptive use, and manufactured home projects throughout the nation.

Also: HD7293 S92 2002 – U.C. Berkeley, Environmental Design Library

DEVELOPMENT IN TIME: Planning the Future of California's Housing / Myers, Dowell, Kitsuse, Alicia. -- Cambridge, MA: Lincoln Institute of Land Policy, 1999.

Lincoln Institute of Land Policy working paper; WP99DM2

May be purchased at the World Wide Web:

http://www.lincolninst.edu/pubs/pub-detail.asp?id=74

The question of future development can benefit from a fresh examination accorded by an alternative viewpoint, one that employs temporal dynamics and housing needs. The time dimension of urban development has been unfairly neglected. The development debate has primarily been cast in terms of spatial patterns—how much density, how dispersed, or how large an ecological footprint—or as a matter of the political values behind opposing outlooks. Yet key issues attending the future of development in California can be better understood in light of an explicit temporal analysis of development over time.

Also: HD7303 C2 M94 1999 - U.C. Berkeley, Environmental Design Library

DIRT INTO DOLLARS: Converting Vacant Land into Valuable Development /

Hughes, Mark Alan – Washington, D.C.: Brookings Institution Press, 2000. Brookings Review – V. 18, no. 3 (Summer 2000) p. 34-37

Also available full text at the World Wide Web:

http://www.brook.edu/press/REVIEW/summer2000/hughes.htm

American cities have always been about growth. A hundred years ago, boosters organized boomtowns to exploit resources like minerals and cattle. Today, growth coalitions design New Urbanist towns to maximize value while deflecting political backlash by husbanding resources like farmland and road capacity. But from Sunbelt cities to suburbs everywhere, growth is the logic, the politics, and the policy of American places. – (p. 34)

DOES THE AMERICAN WAY OF ZONING CAUSE THE SUBURBS OF METROPOLITAN AREAS TO BE TOO SPREAD OUT? / Fischel, William A --

Washington, DC: National Academy Press, 1999.

Part II - In-Depth Perspectives: Governance and Opportunity in Metropolitan America / National Research Council (starts at p. 151-191)

Available for download at the World Wide Web:

http://www.nap.edu/books/0309065534/html/

Are American metropolitan areas too spread out? I think the answer is yes. Virtually every measure of metropolitan density indicates that U.S. cities are more spread out than those of the rest of the world (Mieszkowski and Mills, 1993:136). Much of American suburbanization can be accounted for by more-orless market-driven factors, and there is a smattering of evidence that some other countries' metropolitan areas could use some additional suburbanization.

Also: JS422 .N39 1999 – California State Library, General Reference

DOES THE U.S. TAX TREATMENT OF HOUSING PROMOTE SUBURBANIZATION AND CENTRAL CITY DECLINE? / Gyourko, Joseph E.,

Voith, Richard. -- Philadelphia, PA: Federal Reserve Bank of Philadelphia, Research Dept. [1997]

Federal Reserve Bank of Philadelphia working paper; no. 97-13

Available full text via the World Wide Web:

http://www.phil.frb.org/files/wps/1997/wp97-13.pdf

This paper examines the role of U.S. housing-related tax expenditures in creating incentives for decentralization and encouraging residential sorting by income and central city decline.

DOWNTOWN / INTOWN HOUSING: Selected References / Urban Land

Institute (Revised edition) -- Washington, D.C.: ULI, 2003.

ULI Information Service Infopacket series; no. 347

May be purchased at the World Wide Web:

http://bookstore.uli.org/

ULI InfoPackets are packages of photocopied materials on specific real estate and urban development topics.

Also: HD7293 D69 2000 – U.C. Berkeley, Environmental Design Library

DOWNTOWN REBOUND / Sohmer, Rebecca R., Lang, Robert E. --

Washington, D.C.: Brookings Institution Press, 2001.

Brookings Center on Urban & Metropolitan Policy Census note (May 2001)

Available full text at the World Wide Web:

http://www.brook.edu/es/urban/census/downtownrebound.pdf

This survey, co-sponsored by the Fannie Mae Foundation, finds that the number of people living in downtowns increased during the 1990s in 18 of the 24 cities analyzed. Most of the downtown growth was fueled by the movements of white residents into these central business districts. This pattern is a counter trend to the overall loss of white residents in central cities to the suburbs.

EFFICIENT URBANIZATION: Economic Performance and the Shape of the

Metropolis / Cervero, Robert -- Cambridge, MA: Lincoln Institute of Land Policy, 2000.

Lincoln Institute of Land Policy working paper; WP00RC1

Also available for purchase at the World Wide Web:

http://www.lincolninst.edu/pubs/pub-detail.asp?id=88

The influences of urban form and transportation infrastructure on economic performance show up in several contemporary policy debates, notably "sprawl versus compact city" and in the developing world, the future of mega-cities. This paper probes these relationships using two scales of analysis.

ESTIMATING THE HOUSING INFILL CAPACITY OF THE BAY AREA /

Sandoval, Juan O.; Landis, John -- Berkeley, CA: University of California, Berkeley, Institute of Urban & Regional Development (IURD) 2000.

U.C. Berkeley - IURD working paper; 2000-06

Also available full text at the World Wide Web:

http://www-iurd.ced.berkeley.edu/pub/WP-2000-06.pdf

The term infill, which has traditionally meant the development of vacant, cleared, or abandoned parcels, has more recently been expanded to include land reuse and recycling -- that is, the redevelopment of developed parcels that are physically or economically underutilized.

FINANCING PROGRESSIVE DEVELOPMENT / Leinberger, Christopher B. – Washington, D.C.: Brookings Institution Press, 2001.

Capital Xchange Journal - May 2001

Available full text via the World Wide Web:

http://www.brook.edu/dybdocroot/es/urban/capitalxchange/leinberger.pdf

"On the other side is a growing cadre of critics of conventional development and proponents of community building, environmental sustainability and multiple transportation options. These reforms have been called 'new urbanism,' 'smart growth', and 'sustainable development'. For the sake of simplicity, they will be referred to as 'progressive development'. Progressive development advocates argue that development can be mixed-use, pedestrian-oriented and mixed-income". - (p. 2)

IMPACT OF ZONING ON HOUSING AFFORDABILITY / Glaeser, Edward L.; Gyourko, Joseph -- Cambridge, MA: Harvard Institute of Economic Research (HIER), 2002.

Report includes bibliographical references.

Also available full text via the World Wide Web:

http://post.economics.harvard.edu/hier/2002papers/HIER1948.pdf

"One implication of this analysis is that the affordable housing debate should be broadened to encompass zoning reform, not just public or subsidized construction programs. While poor households almost certainly are not consuming the typical unit in areas with extremely high prices, we suspect that any filtering model of housing markets would show that they, too, would benefit from an increased focus on land use constraints by affordability advocates". - (p. 6)

IMPACTS OF CHANGES IN MULTIFAMILY HOUSING FINANCE ON OLDER URBAN AREAS / Schnare, Ann B. -- Washington, DC: Brookings Institution,

Center on Urban & Metropolitan Policy, 2001.

Report includes bibliographical references.

Available full text via the World Wide Web:

http://www.brook.edu/dybdocroot/es/urban/schnarefinal.pdf

The multifamily mortgage market has changed dramatically over the last two decades. The relative importance of the thrifts - once the major source of financing for multifamily rental housing - has declined, while commercial banks, the government sponsored enterprises (GSEs) and private conduits have become the dominant players. Government involvement in the market has also devolved to the state and local level, and the nature of its involvement has changed. These developments have transformed a fragmented, localized mortgage market into a highly liquid one with access to capital throughout the world. While these changes have for the most part been positive, certain segments of the market - in particular, small rental properties in urban areas - may well be underserved.

IMPLICATIONS OF CHANGING U.S. DEMOGRAPHICS FOR HOUSING CHOICE AND LOCATION IN U.S. CITIES / Riche, Martha Farnsworth -- Washington, D.C.: Brookings Institution, Center on Urban & Metropolitan Policy, 2001.

Report includes bibliographical references.

Also available full text at the World Wide Web:

http://www.brook.edu/dybdocroot/es/urban/riche/riche.pdf

The demographics of the United States are rapidly shifting. For the first time in history, we are looking at a population that will have roughly equal numbers of people in every age group. Americans are becoming more ethnically and racially diverse. And the combination of longer life expectancies and the preference for small families have made households without children currently in them, especially pre-retirement households, more numerous. This paper examines how the country's current and projected demographic trends will impact preferences for housing choices and residential location in the future, and particularly how they will affect cities and metropolitan areas.

INFILL DEVELOPMENT IN THE SAN FRANCISCO BAY AREA: Current obstacles and responses / Wheeler, Stephen M -- [Berkeley, CA]: U.C.

Berkeley - Dept. of City and Regional Planning, [2001]

Report includes bibliographical references.

Also available at the World Wide Web:

http://www.mrsc.org/subjects/planning/infill art.pdf

Abstract: Many planners these days are focusing on infill development as a strategy to address problems of growth management, downtown revitalization, housing, and urban sustainability. Yet most urban regions have seen relatively modest levels of residential or mixed-use infill. This paper provides an on-the-ground assessment of current challenges and opportunities to infill development in the San Francisco Bay Area. Based on in-depth interviews with 42 local planners, developers, lenders and housing advocates, as well as review of secondary literature, regional data, and local zoning codes, the paper examines obstacles to infill development in the region and current or potential responses. - (p. 1).

INFILL DEVELOPMENT STRATEGIES FOR SHAPING LIVABLE

NEIGHBORHOODS / Municipal Research & Services Center of Washington --

[Seattle, WA]: MRSC, 1997

MRSC Report no. 38 - June 1997

Available full text via the World Wide Web:

http://www.mrsc.org/Publications/infill1.pdf

Describes promising strategies and provides examples of programs local jurisdictions can use to encourage infill development. It also provides strategies to make it more feasible for developers to do infill development, and to make infill development more appealing to existing and potential residents.

Also: <u>HD257 I54 1997</u> – U.C. Berkeley, Environmental Design Library

INFILL HOUSING: Opportunities and strategies for inner-city neighborhoods / Suchman, Diane R. -- Washington, D.C. Urban Land Institute,

1996.
ULI Research working paper series; no. 653

Includes bibliographical references

May be purchased at the World Wide Web:

http://bookstore.uli.org/

This paper is intended to provide developers and city officials with an overview of the opportunities and challenges associated with developing infill housing in residential neighborhoods and with some strategies for pursuing such developments.

INFILL OFFERS A WAY OUT OF THE HOUSING CRISIS / Torlakson, Tom --

[Sacramento, CA]: League of California Cities, 2002.

Western City: Housing and Growth Series (June 2002)

Available full text at the World Wide Web:

http://www.westerncity.com/June02Infill%20Offers.htm

California Senator Tom Torlakson (D-Antioch) represents the 7th Senate District.

INSIDE GAME / OUTSIDE GAME: Winning Strategies for Saving Urban

America / Rusk, David -- Washington, D.C.: Brookings Institution Press, 1999. Includes bibliographical references (p. 365-367) and index May be purchased at the World Wide Web:

http://www.brook.edu/dybdocroot/press/books/savamr.htm

In this persuasive book filled with personal observations as well as his trademark mastery of census statistics, Rusk argues that state legislatures must set new "rules of the game." He believes those rules require regional revenue or tax base sharing to reduce fiscal disparity, regional housing policies to ensure that all new developments have their fair share of low- and moderate-income housing to dissolve concentrations of poverty, and regional land-use planning and growth management to control urban sprawl.

Also: HT123 R843 1999 – California State Library, General Reference

JOINT FORUM ON HOUSING DENSITY / Pawlukiewicz, Michael; Myerson,

Deborah L. -- Washington, DC: Urban Land Institute, 2002.

ULI Land Use Policy Forum Report

Available full text via the World Wide Web:

http://research.uli.org/Content/Reports/PolicyPapers/PFR 670.pdf

Considers the challenge local opposition poses to high-density housing developments.

LAND SUPPLY AND INFRASTRUCTURE CAPACITY: Monitoring for smart urban growth / Knaap, Gerrit J; Moore, Terry -- Cambridge, MA: Lincoln Institute of Land Policy, 2000.

Lincoln Institute of Land Policy working paper; WP00GK1

Available for purchase at the World Wide Web:

http://www.lincolninst.edu/pubs/pub-detail.asp?id=96

For urban growth there is a general agreement that it will occur, that it needs some type of management, and that such management requires (at least in part) public policies. The disagreements about growth management are about how many and which policies to use, and how extensively to apply them. Growth management has some measurable dimensions not available in metaphysics.

LIFE IN THE CITY: A status report on the revival of urban communities in America / Urban Neighborhoods Task Force -- Washington, DC: Center for National Policy, 1997.

Available for purchase at the World Wide Web:

http://www.cnponline.org/Publications.htm

This report thus incorporates the views of some of the leading authorities on urban America, national data relating to conditions in cities generally, descriptive information on specific cities, and the perceptions of citizens who for the most part live in the suburbs.

Also: <u>99 01358</u> - U.C. Berkeley, Intergovernmental Studies Library (IGS)

METROPOLITAN AREAS: Regional differences / Pack, Janet Rothenberg -- Washington, DC: Brookings Institution. 1998.

Brookings Review - Vol. 16, no. 4 (Fall 1998) p. 26-31

Also available full text at the World Wide Web:

http://www.brook.edu/dybdocroot/press/review/fa98/pack.pdf

"The new argument in the urban research literature of the 1990s is that the economic health of cities and suburbs is closely linked, with the prosperity of suburban communities, in particular, depending on that of the central city. Suburbs that ignore the decline of their central cities cannot, despite their strong belief to the contrary, go it alone." - (p. 26)

MOVING BEYOND SPRAWL: Toward a broader metropolitan agenda / Katz,

Bruce; Liu, Amy -- Washington, DC: The Brookings Institution, 2000.

Brookings Review - Vol. 18, no. 2 (Spring 2000) p. 31-34

Also available full text at the World Wide Web:

http://www.brook.edu/press/REVIEW/spring2000/katz.htm

"States and metropolitan areas could also promote broader regional partnerships. In Seattle, for example, government, business, and civic leaders come together to discuss regional trade challenges, explore strategic options, and visit leading regions at home and abroad. In a globalizing economy, such partnerships help reinforce the corporate stake in particular places and regions." - (p. 34)

MOVING UP, FILTERING DOWN: Metropolitan housing dynamics and public policy / Bier, Thomas -- Washington, DC: Brookings Institution, Center on Urban & Metropolitan Policy. 2001.

Brookings Institution discussion paper series

Also available full text at the World Wide Web:

http://www.brook.edu/dybdocroot/es/urban/publications/bier.pdf

This paper describes the cycle of housing movement in metropolitan areas, the role that public policy has played in supporting this cycle, and the ways in which policy alternatives can help improve metropolitan growth dynamics and strengthen urban core communities.

NATIONAL FORUM ENCOURAGING MARKET-RATE INFILL HOUSING DEVELOPMENT / Urban Land Institute -- Washington, DC: ULI, 2000. Co-Sponsored by: U.S. Dept. of Housing & Urban Development (Washington, DC: April 10, 2000).

Also available full text at the World Wide Web:

http://research.uli.org/Content/Reports/PolicyPapers/SYM 04 10 00.pdf
Summary Report includes: Forum discussion of barriers to infill housing
development. Private and not- for- profit real estate developers, urban design /
architects, financiers, market analysts, attorneys, public officials and urban
revitalization experts from around the country discuss infill housing issues.

NEW SHAPE OF SUBURBIA: Trends in residential development / Schmitz, Adrienne -- Washington, DC: ULI, 2003.

Includes bibliographical references and case studies Also available for purchase via the World Wide Web: http://bookstore.uli.org/

Capitalize on the lucrative market for suburban residential development. This new book describes how consumer demands are changing, strategies for overcoming NIMBYism, and the latest trends related to open space, infill and mixed housing development, increasing density, transportation, and street design. Seasoned developers provide insight into what works--and the traps to avoid—in developing single- and multifamily properties ranging in size from 22 units to large planned communities, both conventional and new urbanist, in price ranges from affordable to luxury. Eleven case studies of projects in the United States and abroad illustrate how others are incorporating.

THE NEW URBAN ECONOMY: Opportunities and challenges / Gale, William G.; Pack, Janet Rothenberg; Potter, Samara R. -- Washington, DC: The Brookings Institution, 2001.

Brookings Institution conference report; no. 7 (June 2001)

Also available full text at the World Wide Web:

http://www.brook.edu/dybdocroot/comm/conferencereport/cr07.pdf

Conference paper that summarizes a symposium on decentralization and urban sprawl presented at the Brookings Institution Oct. 26-27, 2000. Paper copublished by: University of Pennsylvania, Wharton School of Business.

ON THE PROGRESSION OF IMPACT FEES / Nicholas, James C -- Chicago, IL:

American Planning Association, 1992.

Article includes bibliographical references.

<u>Journal of the American Planning Association – V. 58, no. 4 (Autumn 1992),</u> p.517-524

Article available for purchase via the World Wide Web:

http://www.planning.org/abstracts/

Some architects have been developing new ways of making small, affordable single-family detached homes and row houses visually attractive and livable even as they expand the range of families with access to such housing. This article details some of those plans, showing how they succeeded in places like San Francisco. The article also discusses infrastructure and building design standards for affordable housing and concludes with a note about the importance of streamlined permit processing to facilitate this type of development.

OPPORTUNITY & CHALLENGE: Multi-family housing in mixed use activity centers / Black, Thomas J. -- Washington, DC: National Multi-Housing Council, 1998.

Report includes bibliographical references.

Also available full text via the World Wide Web:

http://www.nmhc.org/Content/ServeFile.cfm?FileID=152

"The total increase in childless households will represent more than 100 percent of the net increase in all households. While the housing preferences of the increasing households cannot be forecast with certainty at this point, the prevailing view and limited evidence suggest that a significant portion will opt for higher-density, urban-style environments where non-work activities and access to jobs are convenient, and where community and home-based amenities are high." - (p. 1)

REALITY CHECK ON GROWTH: Lessons learned / Lusk Center for Real Estate – Los Angeles, CA: USC - Lusk Center for Real Estate, [2003] Report co-published by: Urban Land Institute, Los Angeles Chapter. Also available full text at the World Wide Web: http://www.la.uli.org/realitycheck/postreport.pdf

Executive summary: Although the 20 groups worked out 20 different solutions, some striking similarities reflected a clear concensus on some key points on how to solve our shared challenge: Every group decided to use higher housing densities than current development practices – there was no other choice on how to solve our shared challenge. - (p. 4).

RED TAPE AND HOUSING COSTS: How regulation affects new residential development / Luger, Michael I.; Temkin, Kenneth -- New Brunswick, NJ: Rutgers University, 2000.

Includes bibliographical references and index May be purchased via the World Wide Web:

http://radburn.rutgers.edu/cupr/asp/specification_details.asp?id=235

Realizing the dream of owning a home is an ongoing struggle for millions of American families. Are state and local governments willing to reform deeply entrenched development regulations to ease the delivery of affordable housing from developer to home buyer? This book explores the delicate balance between regulations designed to promote the production of sound housing in safe community environments and the red tape in which housing developers become entangled. Builders of new residential housing bemoan the regulatory barriers they confront--requirements and constraints that add thousands of dollars to their costs in delivering new units to the market.

Also: KF 5730 L84 2000 – California State Library, General Reference

RETRACTING SUBURBIA: Smart growth and the future of housing /

Danielsen, Karen A; Lang, Robert E; Fulton, William -- Washington, DC: Fannie Mae Foundation, 1999.

Article includes bibliographical references.

Housing Policy Debate - V. 10, no. 3 (p. 513-540)

Also available full text at the World Wide Web:

http://www.fanniemaefoundation.org/programs/hpd/pdf/hpd 1003 danielsen.pdf Karen A. Danielsen, Robert E. Lang, and William Fulton suggest that, in support of smart growth principles, housing can and should be built at higher densities than is now standard practice. Although suburbanites often appear reluctant to accept higher density housing, Danielsen, Lang, and Fulton argue that, with careful attention to design and zoning, it is possible to develop marketable higher density housing. They suggest that high land costs, environmental degradation, and long commutes are among the factors that may encourage some traditional suburban dwellers to accept higher density housing. But they also note that "Americans appear to hate two things: density and sprawl. Smart growth's fate may depend on which they ultimately hate more."

SMART GROWTH FOR NEIGHBORHOODS: Affordable housing and regional vision / Kalinosky, Leah -- Washington, DC: National Neighborhood Coalition, [2001]

Report includes bibliographical references (p. 22-23)

Also available full text at the World Wide Web:

http://www.neighborhoodcoalition.org/pdfs/hsg%20report%20copy2.pdf
"Smart growth for Neighborhoods: Affordable Housing and Regional Vision"
examines how communities can promote both affordable housing and smarter
regional growth. Recommendations from the report include addressing
exclusionary development practices, encouraging regional planning for affordable
housing and smart growth, increasing funding for affordable housing, and
building new alliances.

SMART INFILL: Creating more livable communities in the Bay Area /

Wheeler, Stephen M. -- San Francisco, CA: Greenbelt Alliance, 2002.

Report includes bibliographical references.

Available full text at the World Wide Web:

http://www.greenbelt.org/downloads/resources/report_smartinfill.pdf

The report presents 12 key strategies to bring about well-planned infill housing and mixed-use development. These recommendations include zoning changes, design guidelines, public participation processes, revised parking requirements, and preparation of "Specific Plans" coordinating neighborhood revitalization.

SMART STATES, BETTER COMMUNITIES: How state governments can help citizens preserve their communities / Beaumont, Constance E. --

Washington, DC: National Trust for Historic Preservation, 1996.

Includes bibliographical references (p. 361-363)

Available for purchase at the World Wide Web:

http://www.preservationbooks.org/

Policy initiatives that state governments can undertake to support the efforts of citizens to save what they value most about their communities.

Also: E159 <u>B37 1996</u> – U.C. Berkeley, Environmental Design Library

THE SPRAWLING OF AMERICA: In defense of the dynamic city / Staley,

Samuel R. -- Los Angeles, CA: Reason Public Policy Institute (RPPI), 1999 RPPI Policy study; no. 251

Available full text via the World Wide Web:

http://www.rppi.org/ps251.html

Provides a market-based perspective of suburban growth and challenges many underlying principles of the anti-sprawl movement.

Also: HT167 S72 1999 - California State Library, General Reference

STATE OF THE CITIES: 2000 [electronic resource] / U.S. Dept. of Housing

and Urban Development - Washington, DC: HUD, 2000-

Data sets include 2000, 1990, 1980, and 1970 Census statistics

The SOCDS searchable database provides data for individual Metropolitan Areas. Central Cities, and Suburbs.

Available via the World Wide Web:

http://socds.huduser.org/index.html

THE STATE OF THE NATION'S HOUSING: 2003 / Harvard University Joint Center for Housing Studies -- Cambridge, MA: Joint Center for Housing Studies, 2003.

Annual report includes bibliographical references.

Available full text at the World Wide Web:

http://www.jchs.harvard.edu/publications/markets/son2003.pdf

Executive Summary: Despite the 2001 recession and weak ensuing recovery, by most measures 2002 was the strongest year for housing on record. Residential investment, home sales, homeownership rates, aggregate home equity, and total mortgage debt all hit new highs last year. Anemic growth has nevertheless taken its toll, sending mortgage delinquency rates up while pushing rents in some areas down. - (p. 1).

THE STATE ROLE IN URBAN LAND DEVELOPMENT / Leigh, Nancey Green --

Washington, DC: Brookings Institution, 2003.

Report includes bibliographical references.

Available full text via the World Wide Web:

http://www.brook.edu/dybdocroot/es/urban/publications/leighvacant.pdf

"Vacant land represents both a significant problem and an attractive opportunity for many central cities. Vacant land and abandoned structures impose both economic and social costs on cities and the neighborhoods or districts in which they are located. On the economic side, such properties lower neighboring property values and tax revenues even as they create pressure to raise taxes to maintain service levels." - (p. 1).

SUSTAINING URBAN EXCELLENCE: Learning from the Rudy Bruner Award for Urban Excellence, 1987-1993 -- Cambridge, MA: Bruner Foundation, 1998. Available for purchase via the World Wide Web:

http://www.huduser.org/publications/commdevl/bruner.html

Broad-based participation and collaboration are two keys to urban excellence, according to Sustaining Urban Excellence: Learning from the Rudy Bruner Award for Urban Excellence 1987-1993. The new book highlights conclusions drawn from revisits to 21 urban places -- areas where people live and work -- that were finalists and winners of the Rudy Bruner Award (RBA) a few years earlier. Also: HT175 S87 1998 - *U.C. Berkeley, Environmental Design Library*

TAX TREATMENT OF HOUSING AND ITS EFFECTS ON BOUNDED AND

UNBOUNDED COMMUNITIES/ Gyourko, Joseph E; Voith, Richard --

Philadelphia, PA: Federal Reserve Bank of Philadelphia, 1999.

Federal Reserve Bank of Philadelphia working paper; no. 98-23

Includes bibliographical references

Available full text via the World Wide Web:

http://www.phil.frb.org/files/wps/1998/wp98-23.pdf

Abstract: This paper examines the potential impact of the federal tax treatment of housing, which provides tax advantages that increase with income and house value, on the pattern of development in U.S. metropolitan areas. The authors argue that the tax treatment of housing is likely to have impacts on older, developed communities with fixed boundaries, such as central cities, that differ from those on suburban areas, where there is an elastic supply of land. Using simple analytic models, the authors show that the tax treatment of housing not only increases the incentives for lower density development, but it also provides incentives for increased sorting of high- and low-income households into separate communities.

Also: HD7287.82 U6 G96 1999 – U.C. Berkeley, Environmental Design Library

TEN STEPS TO A LIVING DOWNTOWN / Moulton, Jennifer -- Washington, DC:

Brookings Institution, Center on Urban & Metropolitan Policy 1999.

Report co-sponsored by the Fannie Mae Foundation.

Also available full text via the World Wide Web:

http://www.brook.edu/dybdocroot/ES/urban/moulton.pdf

This paper examines the opportunity that cities currently have to bring residents back to their downtowns and identifies ten steps that can be taken to create successful residential life in America's central business districts.

THE TROUBLE WITH MINIMUM PARKING REQUIREMENTS / Shoup, Donald

C -- [New York, NY: Pergamon Press], 1999.

Transportation Research Part A - Vol. 33 (1999), p. 549-574

Article includes bibliographical references.

Available full text via the World Wide Web:

http://www.vtpi.org/shoup.pdf

"In conclusion, deregulating the quantity and increasing the quality of parking will improve transportation, land use, and the environment." - (p. 472)

UPSCALE APARTMENT MARKET: trends and prospects / Goodman, Jack, editor / National Multi Housing Council (NMHC) -- Washington, DC: NMHC, 2001. "Prepared by Jack Goodman of Hartrey Advisors" - Cover. Available full text via the World Wide Web:

http://www.nmhc.org/Content/ServeFile.cfm?FileID=1254

According to the report, the number of apartment households with real income exceeding \$50,000 has been increasing nearly eight percent annually, well above the rate of growth in the larger, middle-income rental market. The report examines how upscale renters differ from other apartment renters and how they are similar. It finds that upscalers themselves are not homogenous. Half could be labeled "transitionals," while nearly 30 percent are long-term "lifestyle" residents who have been in their apartment for at least four years even though they could afford to buy a house. Lifestylers are older, more likely to be found in the Northeast and big cities, and more often single women.

URBAN DESIGN GUIDELINES: For mixed use neighborhood and village centers / The Lawrence Group -- Raleigh, NC: City of Raleigh Planning Department, 2002.

Guidelines adopted April 16, 2002.

Available full text at the World Wide Web:

http://www.raleigh-nc.org/planning/CP/UDG/BW UDG.pdf

URBAN INFILL HOUSING: Myth and fact / Urban Land Institute -- Washington, DC: Urban Land Institute (ULI) 2001.

Available via the World Wide Web:

http://research.uli.org/Content/Reports/PolicyPapers/PUB U22.pdf

This publication is underwritten by the U.S. Dept. of Housing and Urban Development as part of a larger partnership designed to encourage the development of housing in our cities.

URBAN PROBLEMS AND COMMUNITY DEVELOPMENT / Ferguson, Ronald

F.; Dickens, William T. -- Washington, DC: Brookings Institution Press, 1999.

Monograph includes bibliographical references and index.

May be viewed full text at the World Wide Web:

http://brookings.nap.edu/books/0815718756/html/index.html

See: Chapter 10 - Economics of Housing Services in Low-Income

Neighborhoods / Kenneth T. Rosen & Ted Dienstfrey.

Also: HN90 C6 U747 1999 - California State Library. General Reference

WHY IS THERE SO LITTLE RESIDENTIAL REDEVELOPMENT OF

BROWNFIELDS? / Kirkwood, Niall -- Cambridge, MA: Joint Center for Housing Studies of Harvard University, 2001.

<u>Harvard University Joint Center for Housing Studies working paper; W01-3</u> Available full text via the World Wide Web:

http://www.jchs.harvard.edu/publications/communitydevelopment/kirkwood_w01-3.pdf
Redevelopment of environmentally contaminated sites for residential
development is a national opportunity because many idled industrial and
commercial sites could have significant value if restored to residential use. By
converting degraded and abandoned sites into needed housing, residential reuse
of brownfields can at once ease housing shortages, redirect growth to areas and
sites passed by due to liability concerns and clean up costs, and create more
balanced regional growth patterns.